

.....align strategic decisions with operational capabilities
recognize risk is the result of choices and decisions.....



The World of **WORLDWIDE** Lending Capital

manage assets of the organization while optimizing growth opportunities
.....view risk at the extended enterprise level.....

Presented to PRINSIPAL

Wah Me Financial Group Ltd

INTERNATIONAL FORWARDERS FOR INVESTMENT,LOANS,GUARANTEE,CREDIT JOINT VENTURE,FACILITIES

Trading Programs – Investment program- Trust Funding –Trust Services- Offshore Asset Protection

Asset Evaluation- Asset Hypothecation-Capital Foundation- Trust Syndicate

Dubai-Hong Kong-London-Los Angeles-Miami-Munich-New York-Paris-Zurich

By Caroline

May 2007



Overview

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Introduction

- WAH ME FINANCIAL GROUP - Division of Multinational Investment lending trusts funds managers of WAH ME FINANCIAL GROUP Petro & Multinational Investments, and a wholly owned subsidiary of Multinational Investments lending trusts Petro Group's World-Wide Financial Services, and an exclusive affiliate of:

"Organization of the multinational Investment Lending trusts funds managers for Countries worldwide development & (Multinational) Investment trust funds Managers association"

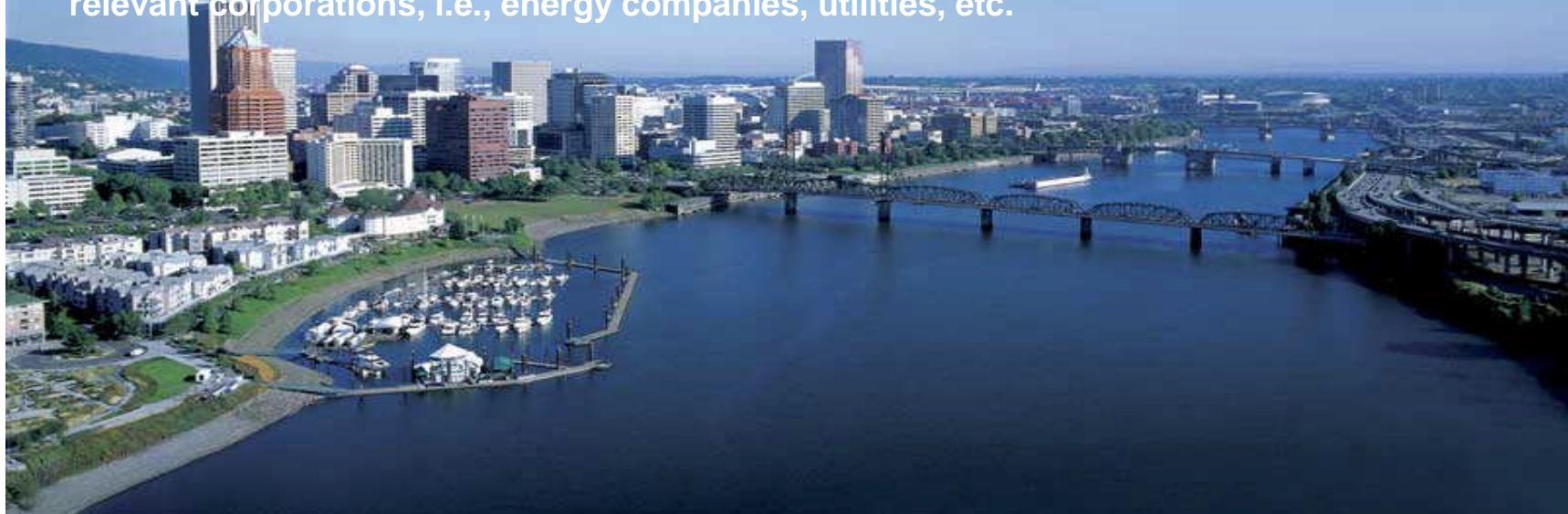
- Multinational Investments is an international conglomerate with offices and contacts all over the world.
- WMG staffed by a professional team of the world's top lawyers, financiers and accountants with a wealth of knowledge and experience both in their respective profession, and specifically in the world-wide project financing, venture capital and offshore industry.
- Successful engagements will be built around the unique and valuable characteristics of our leadership team whose talent and skills are well recognized in the market
- Hundred years ago, we were the company that first brought –ordinary borrower to ordinary lender--, helping them access the capital markets with timely information, sound advice, guidance, and expert service.
- Today, we are bringing new borrowing and lending methods and technologies to the world.

Our Organization for PRICIPAL

- More than 100,000 investors/partners worldwide
- Enterprise contracts (\$250M - \$ 3T)
- 30 Years of industry experience
- 10,000 Banks
- We want the emergence of a global marketplace to benefit everyone on the earth -- from entrepreneurs to factory workers, from heads of state to school children.
- Single-source provider of high valued professional staffing globally
- 1,000,000 employees worldwide
- 1,100 offices, 60 countries
- Fortune 1000 Companies
- World's AAA Rated Insurance companies
- Multinational Investment
 - WORLDWIDE DEVELOPMENT & MULTINATIONAL investment trust funds managers,
 - Hedge Funds investment managers

WMG Provides to Customers

- **Flagship Team**
 - 30 years of industry experience
 - #1 high professionals team for the last 30 years with 1,000,000+ assignments to date
- Expertise, speed, scale to help clients achieve faster and higher capital investments globally
- In-house Risk Management Subject Matter Expertise that includes; Credit Risk, Market Risk, Operational Risk, Advanced Technology, Security & Privacy
- WMG offer all type of financial instruments, programs, from/for institutes and relevant corporations, i.e., energy companies, utilities, etc.



ABOUT US

- We, **Wah Me Financial Group**, principal right holder, Trust fund managers, WMG the International
- Consulting for Project Finance , Business group of Companies are Affiliated to a Corporate Consortium Group of Merchant Bankers, Lenders, Stock Market Operators, and Providers of Bank Financial Instruments. We are in fact representing the actual direct Provider and Seller of various types of
- International Banking Instruments issued by “AA” or “AAA” rated Western European Banks listed in the Bankers Almanac.
We can Provide (to any potential clients world-wide) a full range of Banking, Commercial, Corporate,
- Lending and Financial services such as: Bank instruments, (BG), Standby letter of Credit (SBLC), Medium Term Senior Bank Debenture Notes (MTN), Certificate of Time Deposit (CD), Credit Facilities, Enhancement Financial Instruments, Leasing of Financial Instruments, (MTN's) through the Euro clear or Clear stream System, Discounting of Bank Financial Instruments, Buy–Sell & Buy-Back Programs, Private Trading Programs, and Project Funding World-Wide.

We are able to provide these various Banking and Financial Services and Products World-Wide through our long standing association with the Worlds Top Banking and Financial Institutions. This is because of the Banks trust and knowledge of our strictly enforced corporate policy to always follow the contractual procedures as set out under the International Banking and International Chamber of Commerce rules and regulations at all times, no matter what the value of the transaction, the circumstances or who the client is.

- As most of the Banking and Financial services that we provide to our clients involve International Banks and their Banking and Financial services, we provide our services strictly according the current rules and regulations of the International Banking System and the International Chamber of Commerce which are very strict in their requirements on all parties involved. Any transaction or provision of services that “WMG , supply, to or on behalf of any client are conducted strictly within these rules and regulations. There will always be a legally binding and legally enforceable Non-Circumvention and Non-Disclosure Agreement, inclusive of Penalty clause for breach of contract, signed as part of the documentation which protects all parties involved, including the agents.
- There are certain documentary requirements for initiating any transaction and within the Banking and Financial sectors there may be some slight differences, depending upon the type of service requested

ABOUT US

- Due to the introduction of the new guidelines, rules, regulations and security checks within the International Banking and Financial systems, certain changes have been made to the documentary and procedural requirements to undertake various financial business transactions. These new laws make it compulsory for all parties to be transparent and the transaction to be documented at all times for the, Buying and Selling of Bank Financial Instruments, the Transfer of Currencies , Leasing of Bank Instruments, and the Investment of Funds into High Yield Investment Structures.
- Under these procedures rules and regulations it is required that the actual person or company designated person who is legally authorized to control the funds or the bank accounts on behalf of the Buyer/Lessee/Investor to be the actual signatory of all of the required documentation. The signatory must always identify himself by the provision of his passport “A4 format color laser scan copy” and to directly undertake the transaction as the person for any direct communications between the principals.
- You should also be aware that because of the Legality, Responsibility and Importance of the International Financial and Banking industry we at “WMG”, and our Banking and Financial Associates who we represent, take Professionalism, Honesty, Ethics and Fair Dealing in our business of providing International Bank Financing and Services very seriously. We expect the same attitude and commitment from all our Potential clients and their representatives at all times.
- In addition to this, it is a strict corporate policy that the clients details are kept private and confidential at all times, while at the same time all contractual details and documents are treated in the same manner and restricted from unauthorized third parties as part of the contractual terms and conditions.

Business Development and Profit Focused Solutions

- We are International financier ,Lender, specialist of loan funds , financing projects. We are fund managers world of worldwide several Lending & seller's trade bank consortium. We provide all type of bank instruments.
- When you requesting purchase
- **MTNs- BG- STBLC- or LEASE BG –CURRENCY EXCHANGE – GOLD – CRUDE OIL**
Please use our specimen letterhead
Notarized letterhead Fax-Tel-mail-address-LOI + CIS + CHECKLIST
- clients should irrevocable confirm give POF in his LOI documents, Due diligence. We will send you contract & fee agreement .
- Without this documents, we cannot work. Please don't send any other procedure or request ..
- **1-Provide MTN s + Bank instruments. We are provider direct large seller's Bank consortium. We don't request any fee on buy side. It is completely belong to intermediaries. (No fee requested) (Buyers sends - LOI+CIS+CHECK LIST + BCL DRAFT.) Bank Instruments at a price of: (will be indicated only after request) plus fees or with a Bank Pre-Advice option if required and paid for by the Buyer. More info, please ask and learn purchase of bank instruments documents.**

Business Development and Profit Focused Solutions

- **2- BUY MTN s – BG – GOLD – CRUDE OIL : SEND NOTARIZED LETTERHEAD / FULL /TEL / ADDRESS / FAX / MAIL/ LOI + CIS + CHECKLIST CLIENT SHOULD WRITE IRREVOCABLE CONFIRM TO GIVE POF IN HIS LOI.**
 - A- LOAN & PROJECT FUNDING : SEND LOAN APPLICATION FILL APPLICATION FORMAT- SUMMARY OF PROJECT –BUSINESS PLAN etc. *Please ask all our funding program procedures.*
 - B- PPP-HYIP PROGRAM : SEND LOI – CIS – POF – SIGNATURED by two bank officer, upon receipt this we will invite to sing contract.
 - C- EURO CLEAR TRADING & BUY SELL. LARGE TRADING IN WORLD BY TRUST FUND MANAGERS PARTNERS. *Please ask procedure*
 - D- WE HAVE MAJOR REAL GOLD BUYER.WE ARE CONSULTANT GOLD BUYERS & SELLERS. We manage gold for buyers.
Buyers Procedure ,buy gold with our procedure *Please ask procedure*

ATTACHED NUMBER OF PROGRAM DOCUMENTS :

- **U.S. Treasury Bill available for sale purchase. Of treasury bills need first- LOI + CIS + CHECKLIST.**
- Read Document. No:11-12-13-14-15

- **Manage issue BG + STBLC +BOND collateral any big amount loan Guarantee for Project.**
- Read document NO: 6-program (1)

- **BG+ STBLC + BOND /collateral funding financing for any big Project. Debt free or Interest Loan.**
- Read document No: 7- program (2)

- **Discounting bank guarantee to buy sellers bank instruments.**
- Read documents No: 2

- **Credit line against acceptable bank guarantees.**
- Read documents No: 2

- **Open L/C + BG +STBLC 3 -6-12- months. Send LOI+CIS+ CHECKLIST.**
- Read document No:15

- **Lease BG +STBLC + PBN.**
- Read documents No:16- 17

- **Fundes for project Share holder. J.V. Send LOI for Confidential offers documents.**
- Read document No:2.

ATTACHED NUMBER OF PROGRAM DOCUMENTS :

- **CD Collateralized Financing Project, Collateralized Project loans.**
 - Read documents No: 2
- **Bank managed G.8.Gow Currency Exchange Discount 15/10/ 15/8 –pre-advice By bank.**
 - Read document No: 19
- **Project financing through EURO CLEAR trade PPP.HYIP.& Buy sell.**
 - Read documents NO: 3
- **Private placement Investment trading (Western Europe Bank) programs Min \$100 M. PPP/ HYIP.**
 - Read enclosed document NO:2, NO: 3
- **Euro Clear trade & BUY / SELL trading program .Min \$525.M .The Funds Don't Moves.**
 - Read document No:3
- **Loan against BG + Discounting Bank Instruments + Line of credit to acceptable BG.**
 - Read enclosed document. NO: 2
- **Loan against acceptable China and world wide banks.**
 - Read documents No: 2

ATTACHED NUMBER OF PROGRAM DOCUMENTS :

- **Funding for Purchase of MTN's – PPP. Trading facilities. BG, Reserved Cash Blocked fund or CD. Funding commitment against bank securities.**
 - Read enclosed document No.2
- **Venture Capital a new opportunity of funding of Companies.**
 - Read document No.10
- **L/C is converted to at sight Trade finance.**
 - Read enclosed document.No.2
- **Dynamic Funding finance for all projects Finance in Whole World.W.O.W.L.F./N.O. C. I. G**
 - Read document No:5
- **C.D.Loan & Collateral First funding Loan offers.**
 - Read document No:8
- **Funding Structure.**
 - Read document No.4

ATTACHED NUMBER OF PROGRAM DOCUMENTS :

- **Lease collateral for credit engagement provision of loan against leased collateral.**
- Read document No:9

- **We are True providers of EURO- USD-CHF- JPY-CAD-GBP-HKD- RUB- KWD-etc.**
- Read documents No:19- 20-21-22-23-24

- **Provide Commodity, Buy Gold & Gold Offers.**

- **WGM investors have Crude Oil refinery / exporter-sellers–D2- JetFuel- REBCO- BLCO- SLCO- LPG-LNG-M-100/99/75. Send LOI + CIS + CHECKLIST +BCL allowed soft probe**
- Read documents: No. 25

- **We are our groups major real Gold buyer's we only buy with our procedure.**
- Read enclosed Documents No:26

- **IF WE HAVE SOLID REAL GOLD FCO OFFERS FEE DISBURSEMENT WE CAN MANAGE AU GLD FOR BUYERS ANY BIG REFINED AMOUNT. We work with our procedure**
- Read our gold buy documents 2

OUR COMPANY POLICE

We, WMG, never charge or request any applicant one single Dollar/Euro, unless an Agreement is duly executed and signed between the Parties!!

- This means that we first of all, prefer to establish the Legal and Commercial Relationship between ourselves and our counterpart, in order that all rules and regulations in respect of the transaction will apply.

Regarding fees, any payment required from any client will be done under the legitimacy of a Contract/Agreement.! If there is no Agreement/Contract in place we never request any Administration & Legal fee, Euroclear expenses, or Pre-Advise Bank costs and such payments.!

- **ATTENTION:**
Under the current International Banking and Financial industry rules and regulations any fraudulent transactions, deceptive or illegal activity by any party dealing with us in this manner is required to be reported immediately to the proper authorities both “Domestic and International” for appropriate action to be taken by the law enforcement agencies .

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- CLIENT SEND US AN OFFICIAL LETTER OF REQUEST, ON CLIENT COMPANY LETTERHEAD ADDRESSED TO :
 - C/C WAH ME FINANCIAL GROUP LTD/ PRINCIPAL RIGHT HOLDER,
 - Mr. Tony Cheng
via: Ms Caroline
 - CLIENT REQUEST INFORMATION SHEET...A.(LOI).....B (CIS).....
 - C(CLIENT CHECK LIST)..D(DRAF...BCL) - You can use Our LOI + CIS + Check list + Draft documents for all transactions.
 - All Document's must be Notarized.
 - Any questions or requests we will be glad to get:
 - Email :wtfcil@gmail.com
 - Website:www.wtfcil.diytrade.com
 - +1-604-430 1136 or 1-778-883 4822 (Canada)
 - + 1-852-3618 3267(Hong Kong)
 - +1-86-20-2889 0519 (Guangzhou China)
 - +1-86-755-3394 1823 (Shenzhen China)